

• **Cease Trading in Bank Of Beirut Preferred Shares Class "E":**

Based on the decision of the Board of Directors of Bank Of Beirut SAL related to the cancellation of the Series "E" Preferred shares on the last working day of the year 2015, and based on the approval of the Central Bank of Lebanon on the process of redemption and cancelation of the mentioned shares; the Beirut Stock Exchange decided to cease trading in Bank of Beirut Preferred Shares Series "E".

*Daily Bulletin – 28/12/2015*

• **Notice of an Ordinary General Assembly held exceptionally:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Ordinary General Assembly meeting to be held exceptionally at 4 pm., on Thursday January 7, 2016, at the Bank's Head Office, Foch St, Beirut Downtown to study the following agenda:

- 1- Elect 2 new members to the Board of Directors
- 2- Other subjects.

*Daily Bulletin – 21/12/2015*

• **Notice of an Extraordinary General Assembly Meeting:**

The shareholders of **Bank of Beirut** are invited to attend an Extraordinary General Assembly meeting to be held at 3 p.m., on Thursday January 7, 2016, at the Bank's Head Office, Foch St, Beirut Downtown to study the following agenda:

- Cancel the Preferred Shares Class "E"
- Increase the Capital of Bank of Beirut S.A.L. according to the repurchase and cancellation of the Preferred Shares Class (E) and amend some articles of the By-laws accordingly.
- Other subjects

*Daily Bulletin – 21/12/2015*

• **Meeting of the Board of Directors:**

The Board of Directors of **Bank of Beirut S.A.L.** held a meeting on Saturday, September 26, 2015, at the Bank's Head Office, Foch St, Beirut Downtown and decided to repurchase the /2,400,000/ Preferred shares (Class E), on the last working day of the year 2015.

*Daily Bulletin – 29/10/2015*

• **Notice to the owners of Preferred shares (Class E):**

Bank of Beirut S.A.L. announces to the owners of Preferred shares Class E that the Board of Directors decided in its meeting held on 26/09/2015, pursuant to Article B4, 4<sup>th</sup> paragraph of the 3<sup>rd</sup> decision taken by the Extraordinary General Assembly of shareholders of the bank held on 13/11/2008, to redeem the Class E Preferred shares.

• **Ex-dividend date:**

In Reference to the announcement issued by Bank of Beirut SAL related to the distribution of dividends for the holders of shares on record as at April 30, 2015, the Beirut Stock Exchange declares that the Ex-dividend date of the mentioned shares is April 28, 2015.

• **Dividends distribution for the year 2014:**

The Ordinary General Assembly of Shareholders of Bank of Beirut s.a.l. convened on April 24, 2015 and resolved to approve the Bank's accounts for the year 2014 and declared distribution of dividends as follows:

- To Holders of Series "E" Preferred Shares: USD 2.00 per share
- To Holders of Series "F" Preferred Shares: USD 2.00 per share
- To Holders of Series "G" Preferred Shares: USD 2.36 per share
- To Holders of Series "H" Preferred Shares: USD 1.75 per share
- To Holders of Series "H" Preferred Shares: USD 1.69 per share
- To Holders of Priority Shares Class 2014: "Priority dividend" of USD 0.26 per share that represents 4.00% of the Issue price amounted USD 21.00 per share for the period from September 8, 2014, (The date of the Extraordinary General Assembly Meeting that verified the Capital increase by issuing Priority Shares Class 2014) until 31/12/2014.

- To Holders of Common Shares: LBP 900 per share

As a result of the above, the net payable amounts (after deduction of the applicable withholding tax at the rate of 5%) are as follows:

- To Holders of Series "E" Preferred Shares: USD 1.90 per share
- To Holders of Series "F" Preferred Shares: USD 1.90 per share
- To Holders of Series "G" Preferred Shares: USD 2.24 per share
- To Holders of Series "H" Preferred Shares: USD 1.66 per share
- To Holders of Series "I" Preferred Shares: USD 1.61 per share
- To Holders of Priority Shares Class 2014: "Priority dividend" USD 0.25 per share
- To Holders of Common Shares: LBP 855 per share

Dividends will be paid through Midclear S.A.L. starting May 1, 2015 until May 12, 2015 for the holders of shares as at April 30, 2015 (Record Date), according to the records of Midclear S.A.L. As for the holders of Series "F", the records of Midclear S.A.L. as at December 26, 2014, the redemption date of these shares will be used.

• **Notice of an Annual Ordinary General Assembly:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Annual Ordinary General Assembly meeting to be held at 10:30 a.m., on Friday April 24, 2015, at the Bank's Head Office, Foch St, Beirut Downtown to study the following agenda:

- 3- Approve the reports of the Board of Directors for the fiscal year 2014.

- 4- Approve the Auditors' reports for the fiscal year 2014.
- 5- Approve the Balance Sheet and Profit and Loss accounts of the fiscal year 2014.
- 6- Appropriate the bank's profits for the year 2014.
- 7- Discharge the chairman and members of the Board of Directors in respect of activities performed during the fiscal year 2014.
- 8- Give the members of the Board of Directors the authorizations stipulated in articles 158 & 159 of the Lebanese Commercial Code and the authorization stipulated in Article 152 of the Cash and credit Code.
- 9- Other subjects.

*Daily Bulletin – 09/04/2015*

• **Notice of an Extraordinary General Assembly Meeting to the owners of Preferred Shares Class (J):**

The holders of **Bank of Beirut** Preferred shares Class (J) are invited to attend an Extraordinary General Assembly meeting to be held at 3 p.m., on Tuesday April 14, 2015, at the Bank's Head Office, Foch St, Beirut Downtown to study the following agenda:

- Draft the By-Laws for the Assembly of Preferred Shares Class (J)
- Nominate the representatives of the Assembly
- Other subjects

*Daily Bulletin – 30/03/2015*

• **Listing, trading and pricing of all Preferred Shares Class (J) in the official market of the BSE:**

The Beirut Stock Exchange decided to accept the listing, trading and pricing of the /3,000,000/ Non-Cumulative, perpetual, redeemable Preferred Shares Class (J), issued by Bank of Beirut SAL in the official market of the stock exchange.

Trading is scheduled to start on Wednesday 11/02/2015.

**For more details refer to circular 405/2015 dated 06/02/2015**

• **Extraordinary General Assembly Meeting held on December 26, 2014:**

The Extraordinary General Assembly of shareholders of Bank of Beirut held on December 26, 2014 resolved to approve the adequate completion of all the procedures for the increase of the Bank's capital through the issuance of the three million preferred shares class (J). In addition, the Extraordinary General Assembly of shareholders resolved to approve the cancellation of all preferred shares class (F), the substitution of the nominal value of the cancelled shares in the capital of the Bank through the incorporation of free reserves, and for the avoidance of residual amounts in the nominal value of each share, the Extraordinary General Assembly resolved to approve the increase of the capital of the Bank to become LBP105,185,154,000 through the incorporation of free reserve, resulting in a nominal value of each share of LBP 1,410.

*Daily Bulletin – 29/12/2014*

**Subscription in Preferred Shares Class (J) that will be issued by Bank of Beirut SAL:**

Subscription period: From Friday December 12, 2014 at 8:30 am till Tuesday December 16, 2014 at 12:00 noon. Place of Subscription: All branches of Bank of Beirut SAL. Number of Preferred Shares Class J: /3,000,000/ shares. Price and rules of Subscription: USD /25/ per share divided into: LBP /1,350/ as nominal value and the balance as issue premium. Subscription should be executed in complete units constituted of 100 preferred shares class (J) each with an issue price of USD 2500 for each unit. Subscription price should be paid in cash upon subscription. Priority right in subscription: Holders of Preferred Shares Class (E), Preferred Shares Class (F), Preferred Shares Class (G), Preferred Shares Class (H) & Preferred Shares Class (I) will have priority right to subscribe, on a non-reducible basis, to the issue of Class (J) preferred shares, pro rata to their holdings of the total share capital of the bank. Any preferred shares class (J) not subscribed to by holders of preferred shares class (E), (F), (G), (H) and (I) can be subscribed to by the holders of common shares, holders of priority shares, holders of preferred shares and by others. Holders of preferred shares as of the record date which is Wednesday, December 10, 2014 according to the records of Midclear SAL will have priority right, as stated here above, to subscribe in the preferred shares class (J).

*Daily Bulletin – 05/12/2014*

**• Notice of an Extraordinary General Assembly Meeting:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Extraordinary General Assembly meeting to be held at 12 p.m., on Friday January 26, 2014, at the company's Head Office, Foch St, Beirut Downtown to study the following agenda:

- Verify the correct completion of the subscription in the new Preferred shares Class (J).
- Make sure that all the procedures executed to increase the Bank's Capital are correct.
- Announce that the Capital of **Bank of Beirut S.A.L.** became LBP /104,759,190,000/.
- Increase **Bank of Beirut S.A.L.** capital according to the repurchase and cancellation of the Preferred Shares Class (F) and amend some articles of the By-laws accordingly.
- Divers matters

*Daily Bulletin – 05/12/2014*

**• Extraordinary General Assembly Meeting held on November 17, 2014:**

The Extraordinary General Assembly of shareholders of Bank of Beirut SAL convened on November 17, 2014 and decided to increase the capital of the Bank from LBP 100,709,190,000 to LBP 104,759,190,000 through the issuance of /3,000,000/ new preferred Shares to be labeled Preferred Shares Class (J). These shares shall have a par value of LBP 1,350 each and an issue price of USD 25 per share.

Holders of Preferred Shares Class (E) & Preferred Shares Class (F) & Preferred Shares Class (G) & Preferred Shares Class (H) & Preferred Shares Class (I) will have the right to subscribe, on a priority basis, to the issue of Class (J) preferred shares, pro rata to their holdings of the total share capital of the bank. Subscription shall be done with full units constituted of 100 preferred shares class (J) each, with a minimum subscription of one unit per subscriber. Holders of Preferred Shares Class (J) will receive non-cumulative annual distribution of 6.5% of the issuance price. The Extraordinary General Assembly of shareholders also decided to list all of the /3,000,000/ Preferred Shares Class (J) in the Beirut Stock Exchange.

• **Notice of an Extraordinary General Assembly Meeting:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Extraordinary General Assembly meeting to be held at 3:30 p.m., on Monday, November 17, 2014 at the company's Head Office, Foch St, Beirut Downtown to study the following agenda:

- Increase the bank's capital by issuing new non cumulative, redeemable preferred shares to be labeled Class "J", and define the remaining terms of these shares.
- Amend some articles of the Company's by-laws according to the Capital increase.
- Other matters

• **Listing, trading and pricing of /4,762,000/ Priority shares Class 2014 in the official market of the BSE:**

The Beirut Stock Exchange decided to accept, as of Thursday, October 16, 2014 the listing, trading and pricing of the /4,762,000/ Priority Shares Class 2014, issued by Bank of Beirut SAL in the official market of the stock exchange. These shares constitute a special class of the Bank's Common Shares that benefit, for a limited period, in addition to the rights and obligations devolving on the remaining Common Shares, from a non-cumulative priority dividend (4% of the \$21 – issue price) adjusted on a pro rata basis for the year 2014 to reflect the period from the issue date until the end of the year.

*For more details refer to circular 400/2014 dated 14/10/2014*

• **Board of Directors Meeting:**

The members of the Board of Directors of **Bank of Beirut S.A.L.** held a meeting, on Monday September 8, 2014, at the company's Head Office, Foch St, Beirut Downtown and resolved to:

- Recommend to the Extraordinary General Assembly to increase the Bank's capital by issuing non-cumulative, redeemable Preferred Shares, to be labeled Preferred Shares (J)
- Invite the Extraordinary General Assembly to meet at the Bank's Head Office, Foch St, Beirut Downtown
- Re-purchase all the Preferred Shares (F) issued by the bank on the recovery date; the last working day of 2014

• **Notice to the owners of Preferred shares (Class F):**

Bank of Beirut S.A.L. announces to the owners of Preferred shares Class F that the Board of Directors decided in its meeting held on 08/09/2014 to redeem the Class F Preferred shares, pursuant to Article B4, 4<sup>th</sup> paragraph of the 1st decision taken by the Extraordinary General Assembly of shareholders of Bank Of Beirut SAL. held on July 8, 2009.

• **Extraordinary General Assembly Meeting:**

The Extraordinary General Assembly of **Bank of Beirut S.A.L.** held on Monday September 8, 2014, at the company's Head Office, Foch St, Beirut Downtown took the following decisions:

- Verify the correct completion of the subscription in the new Priority shares Class 2014
- Confirm the completion of procedure for the increase in the Bank's Capital from LBP /94,280,490,000/ to LBP /100,709,190,000/.
- Announce that the Capital of Bank of **Beirut S.A.L.** became LBP /100,709,190,000/.
- Transfer the amount of issue premium of the newly issued Priority Shares Class 2014 to the issue premium account.
- Designate the Chairman and Vice-General Manager to execute the decisions of this Assembly.

• **Notice of an Extraordinary General Assembly Meeting:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Extraordinary General Assembly meeting to be held at 3 p.m., on Monday September 8, 2014, at the company's Head Office, Foch St, Beirut Downtown to study the following agenda:

- Verify the completion of the increase of the Bank's Capital from LBP /94,280,490,000/ to LBP /100,709,190,000/.
- Make sure that all the Capital increase transactions have been correctly executed.
- Announce that **Bank of Beirut S.A.L.** Capital became LBP /100,709,190,000/.
- Other subjects.

∑ **Subscription in Priority Shares Class 2014:**

**Subscription period:** From Monday August 18, 2014 at 8:30 am till Thursday August 28, 2014 at 12:00 noon.

**Place of Subscription:** All branches of Bank of Beirut SAL.

**Number of Priority Shares Class 2014:** /4,762,000/ shares.

**Price and rules of Subscription:** USD /21/ per share divided into: LBP /1,350/ as nominal value and the balance as issue premium. Subscription should be executed in complete shares and the subscription price should be paid in cash upon subscription.

**Priority right in subscription:** The holders of common shares will have a priority right to subscribe in the priority shares class 2014, on a non-reducible basis, according to the percentage of common shares they hold in the total number of common shares of the Bank's capital and on a reducible basis, according to their contribution and within the limit of their reducible demands. Holders of preferred shares Class E, F, G, H & I do not possess any priority right to subscribe in the priority shares class 2014. However, while retaining the priority right for subscription given to the holders of common shares as stated above, the holders of

preferred shares class E, F, G, H & I and the public, including holders of common shares, are entitled to subscribe in the remaining priority shares class 2014 provided that they subscribe by 12,000 priority shares class 2014 at least and 2,400,000 shares at most.

*Daily Bulletin – 18/08/2014*

• **ExtraOrdinary General Assembly Meeting held on May 22, 2014:**

The Extraordinary General Assembly of shareholders of Bank of Beirut SAL convened on May 22, 2014 and decided to increase the capital of the Bank from LBP 94,280,490,000 to LBP 100,709,190,000 through the issuance of /4,762,000/ “series 2014 priority shares” for an issue price of USD 21 per share at a par value of LBP 1,350. Holders of common shares will have the right, on a priority basis, to subscribe to the issue of series 2014 priority shares. Subscribers in “series 2014 priority shares” will receive non-cumulative annual distribution of 4% of the issue price adjusted on a pro-rata basis for the fraction of the year during which the issuance of the shares occurs plus any dividend declared for common shares.

*Daily Bulletin – 28/05/2014*

• **De-listing of Bank Of Beirut Preferred Shares Class "D":**

Further to the decision of the Board of Directors of **Bank of Beirut SAL** dated 4/9/2012, that decided to re-purchase all the preferred shares class “D” on the redemption date that was defined to be the last business day of the fiscal year 2012, and further to the decisions of the Extraordinary General Meeting of shareholders of the Bank dated 30/7/2007 & 21/9/2007 concerning the issuance of /4,000,000/ Preferred Shares Class “D” that can be redeemed at the issuance price of USD /25/ per share. The Beirut Stock Exchange decided to stop trading with the above mentioned shares (**BOBPD**) at the end of the trading session of **December 21, 2012**, and to de-list the shares before the opening session of Friday **December 28, 2012**.

**For more details refer to circular 369/2012 dated 18/12/2012**

• **Notice of an Extraordinary General Assembly Meeting:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Extraordinary General Assembly meeting to be held at 3 p.m., on Thursday May 22, 2014, at the company's Head Office, Foch St, Beirut Downtown to study the following agenda:

- Increase the bank’s capital by issuing new priority shares according to article 110 of the Commercial Law, and determine the remaining terms of these shares.
- Amend some articles of the Company’s by-laws according to the Capital increase.
- Other matters

*Daily Bulletin – 06/05/2014*

• **Ordinary General Assembly Meeting held on April 23, 2014:**

The Ordinary General Assembly of **Bank of Beirut SAL** convened on April 23, 2014 and resolved to approve the reports of the Board of Directors, the reports of the Auditors and the Bank's accounts for the fiscal year 2013. The Ordinary General Assembly declared dividends as follows:

- To Holders of **Preferred shares (E): USD 2.00** per share
- To Holders of **Preferred shares (F): USD 2.00** per share
- To Holders of **Preferred shares (G): USD 2.3625** per share
- To Holders of **Preferred shares (H): USD 1.75** per share
- To Holders of **Preferred shares (I): USD 1.6875** per share
- To Holders of **Common shares: LBP 859** per share

The Ordinary General Assembly also decided to discharge the chairman and members of the Board of Directors in respect of activities performed during the year ended December 31, 2013, and gave them the authorizations stipulated in articles 158 & 159 of the Lebanese Commercial Code and the authorization stipulated in Article 152 of the Cash and credit Code.

The Ordinary General Assembly decided to elect Messrs Salim Sfeir, Adib Millet, Antoine Abdel Massih, Fawaz Naboulsi, H.E. Anwar Mohamad El-Khalil, Emirates Bank International pjsc, Eng. Rached Ben Saad Al Rached, Antoine Wakim And Krikor Sadikian to the Board of Directors for a three year period that will end when the Ordinary General assembly will convene to approve the accounts of the year **2016**.

Finally the Ordinary General Assembly also decided to nominate Deloitte and Touche auditors for the years 2014, 2015 & 2016.

*Daily Bulletin – 25/04/2014*

• **Dividends Distribution:**

The Ordinary General Assembly of **Bank of Beirut SAL** convened on April 12, 2013. During this meeting, the distribution of dividends has been decided as follows:

- The **Common shares** dividends: **LBP 716** per common share
- **Preferred shares Series (D):** 9.00% of issue price (9.00% x US\$25.00 = **US\$2.2500** per share)
- **Preferred shares Series (E):** 8.00% of issue price (8.00% x US\$25.00 = **US\$2.0000** per share)
- **Preferred shares Series (F):** 8.00% of issue price (8.00% x US\$25.00 = **US\$2.0000** per share)
- **Preferred shares Series (G):** 6.75% of issue price (6.75% x US\$35.00 = **US\$2.3625** per share)
- **Preferred shares Series (H):** 7.00% of issue price (7.00% x US\$25.00 = **US\$1.7500** per share)

Dividends will be paid tomorrow; Friday the 19<sup>th</sup> of April 2013 for the holders of common shares as well as for the holders of Series E, F, G & H preferred shares as at April 11, 2013 (Record date). As for series D preferred shares that was redeemed previously, the record date was December 28, 2012.

*Daily Bulletin – 18/04/2013*



• **Notice of an Extraordinary General Assembly Meeting to the owners of Preferred Shares Class (I):**

The holders of **Bank of Beirut** Preferred shares Class (I) are invited to attend an Extraordinary General Assembly meeting to be held at 10 a.m., on Friday April 12, 2013, at the Bank's Head Office, Foch St, Beirut Downtown to study the following agenda:

- Draft the By-Laws for the Assembly of Preferred Shares Class (I)
- Nominate the representatives of the Assembly
- Other subjects

*Daily Bulletin – 02/04/2013*

• **Notice of an Ordinary General Assembly:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Ordinary General Assembly meeting to be held at 10:30 a.m., on Friday April 12, 2013, at the Bank's Head Office, Foch St, Beirut Downtown.

*Daily Bulletin – 02/04/2013*

• **Listing, trading and pricing of all Preferred Shares Class (I) in the official market of the BSE:**

The Beirut Stock Exchange decided to accept the listing, trading and pricing of the /5,000,000/ Preferred Shares Class (I), issued by Bank of Beirut SAL in the official market of the stock exchange. Trading is scheduled to start on Thursday 31/01/2013.

**For more details refer to circular 371/2013 dated 28/01/2013**

• **Subscription in the Preferred shares Class (I):**

**Subscription period:** From Friday December 21, 2012 at 8:30 am till Monday December 24, 2012 at 12:00 noon. **Place of Subscription:** All branches of Bank of Beirut SAL. **Conditions and rules of Subscription:** Number of issued Preferred shares Class (I): /5,000,000/ shares. **Price and rules of Subscription:** USD /25/ per share divided into: LBP /1,260/ as nominal value and the balance as issue premium. Subscription will be executed in total units with a minimum of one unit. Every unit is constituted of /100/ Preferred Shares (I), with an issue price per unit of USD /2,500/. Subscription price will be paid in cash on the subscription day. **Priority right in subscription:** The holders of preferred shares class “D”, “E”, “F”, “G” and “H” will have a priority right to subscribe in the preferred shares class “I”, on a non-reducible basis, according to the percentage of preferred shares they hold in the total share capital of the Bank. **Terms of preferred shares (I):** Please refer to the Marketing Brochure related to these shares that are available at all branches of Bank of Beirut SAL.

*Daily Bulletin – 20/12/2012*

• **De-listing of Bank Of Beirut Preferred Shares Class "D":**

Further to the decision of the Board of Directors of **Bank of Beirut SAL** dated 4/9/2012, that decided to re-purchase all the preferred shares class “D” on the redemption date that was defined to be the last business day of the fiscal year 2012, and further to the decisions of the Extraordinary General Meeting of shareholders of the Bank dated 30/7/2007 & 21/9/2007 concerning the issuance of /4,000,000/ Preferred Shares Class “D” that can be redeemed at the issuance price of USD /25/ per share. The Beirut Stock Exchange decided to stop trading with the above mentioned shares (**BOBPD**) at the end of the trading

session of **December 21, 2012**, and to de-list the shares before the opening session of Friday **December 28, 2012**.

**For more details refer to circular 369/2012 dated 18/12/2012**

• **Notice of an Extraordinary General Assembly Meeting:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Extraordinary General Assembly meeting to be held at 10h30 a.m., on Friday December 28, 2012, at the company's Head Office, Foch St, Beirut Downtown to study the following agenda:

- Verify the completion of the increase in the Bank's Capital from LBP /86,735,124,000/ to LBP /93,035,124,000/ through the subscription in the represented Preferred Shares.
- Make sure that all the Capital increase transactions have been correctly executed.
- Announce that **Bank of Beirut S.A.L.** Capital became LBP /93,035,124,000/.
- Increase the bank's capital according to the redemption of Preferred Shares Class (D) and amend some articles of the bank's by-laws.
- Other matters

***Daily Bulletin – 14/12/2012***

• **Notice of an Extraordinary General Assembly Meeting:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Extraordinary General Assembly meeting to be held at 3 p.m., on Monday November 19, 2012, at the company's Head Office, Foch St, Beirut Downtown to discuss the following agenda:

- Increase the Capital of Bank of Beirut S.A.L. by issuing new Preferred Shares in accordance with Law 308/2001.
- Amend some articles of the By-Laws of the Bank according to the Capital increase.
- Other matters

***Daily Bulletin – 31/10/2012***

• **Notice to the owners of Preferred shares (Class D):**

Bank of Beirut S.A.L. announces to the owners of Preferred shares (Class D) that the Board of Directors decided in its meeting held on 04/09/2012 to redeem and cancel the Class D Preferred shares, according to the provisions that govern these shares as defined by the Extraordinary General Assembly of shareholders of Bank Of Beirut SAL. Redemption date is set to be on 28/12/2012 which is the last working day of the fifth financial year after the completion of the operation. Based on the above, the last trading day in these shares in the Beirut stock Exchange will be Friday, 21/12/2012.

***Daily Bulletin – 28/09/2012***

• **Ordinary General Assembly Meeting held on April 12, 2012:**

The Ordinary General Assembly of **Bank of Beirut SAL** convened on April 12, 2012 and resolved to approve the reports of the Board of Directors, the reports of the Auditors and the Bank's accounts for the fiscal year 2011. The Ordinary General Assembly declared dividends distribution (Before distribution tax 5%) as follows:

- To Holders of **Preferred shares (D): USD 2.25** per share
  - To Holders of **Preferred shares (E): USD 2.00** per share
  - To Holders of **Preferred shares (F): USD 2.00** per share
  - To Holders of **Preferred shares (G): USD 2.3625** per share
  - To Holders of **Preferred shares (H): USD 0.455** per share
  - To Holders of **Common shares: LBP 650** per share
- The Ordinary General Assembly also decided to discharge the chairman and members of the Board of Directors in respect of activities performed during the year ended December 31, 2011, and gave them the authorizations stipulated in articles 158 & 159 in the Lebanese Commercial Code and the authorization stipulated in Article 152 of the Cash and credit Code.

*Daily Bulletin – 24/04/2012*

• **Notice of an Ordinary General Assembly Meeting:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Ordinary General Assembly meeting to be held at 3 p.m., on Thursday April 12, 2012, at the company's Head Office, Foch St, Beirut Downtown.

*Daily Bulletin – 28/03/2012*

• **Listing, trading and pricing of all Preferred Shares Class (H) issued by Bank of Beirut S.A.L. in the official market of the BSE:**

The Beirut Stock Exchange decided to accept the listing, trading and pricing of the /5,400,000/ Preferred Shares Class (H), issued by Bank of Beirut SAL in the official market of the stock exchange. Trading is scheduled to start on Wednesday 26/10/2011.

**For more details refer to circular 346/2011 dated 25/10/2011**

• **Notice of an Extraordinary General Assembly Meeting:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Extraordinary General Assembly meeting to be held at 4 p.m., on Wednesday September 28, 2011, at the company's Head Office, Foch St, Beirut Downtown to study the following agenda:

- 1- Verify the completion of the increase in the Bank's Capital from LBP /79,931,124,000/ to LBP /86,735,124,000/ through the subscription in Preferred Shares Class (H).
- 2- Make sure that all the Capital increase transactions have been correctly executed.
- 3- Announce that **Bank of Beirut S.A.L.** Capital became LBP /86,735,124,000/.
- 4- Other matters

*Daily Bulletin – 13/09/2011*

• **Subscription in the Preferred shares Class (H):**

**Subscription period:** From Monday September 5, 2011 at 8:30 am to Friday September 9, 2011 at 12:00 noon. **Place of Subscription:** All branches of Bank of Beirut SAL. **Number of issued Preferred shares Class (H):** /5,400,000/ shares. **Price and rules of Subscription:** USD /25/ per share divided into: LBP /1,260/ as nominal value and the balance as issue premium. Subscription will be executed in total units with a minimum of one unit. Every unit is constituted of /100/ Preferred Shares (H), with an issue price per unit of USD /2,500/. Subscription price will be paid in cash on the subscription day. **Priority right in subscription:** The holders of preferred shares class “D”, “E”, “F” and “G” will have a priority right to subscribe in the preferred shares class “H”, on a non-reducible basis, according to the percentage of preferred shares they hold in the total share capital of the Bank. **Terms of preferred shares (H):** Please refer to the Marketing Brochure related to these shares that are available at all branches of Bank of Beirut SAL.

*Daily Bulletin – 29/08/2011*

• **Notice of an Extraordinary General Assembly Meeting:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Extraordinary General Assembly meeting to be held at 3 p.m., on Thursday June 30, 2011, at the company's Head Office, Foch St, Beirut Downtown to study the following agenda:

- 5- Increase the Capital of Bank of Beirut S.A.L. by issuing new non-cumulative, redeemable Preferred Shares Category (H) and specify other shares' conditions.
- 6- Amend some articles of the By-Laws of the Bank according to the Capital increase.
- 7- Other matters

*Daily Bulletin – 14/06/2011*

• **Notice of an Ordinary General Assembly Meeting to be held exceptionally:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Ordinary General Assembly meeting to be held **exceptionally** at 4 p.m., on Thursday June 30, 2011, at the company's Head Office, Foch St, Beirut Downtown to study the following agenda:

- 1- Elect additional members to the Board of Directors for the remaining period of the actual Board.
- 2- Other matters

*Daily Bulletin – 14/06/2011*

• **Ordinary General Assembly Meeting held on April 8, 2011:**

The Ordinary General Assembly of **Bank of Beirut SAL** convened on April 8, 2011 and resolved to approve the reports of the Board of Directors, the reports of the Auditors and the Bank's accounts for the

fiscal year 2010. The Ordinary General Assembly declared dividends distribution (Before distribution tax 5%) as follows:

- To Holders of **Preferred shares (C): USD 3.00** per share
- To Holders of **Preferred shares (D): USD 2.25** per share
- To Holders of **Preferred shares (E): USD 2.00** per share
- To Holders of **Preferred shares (F): USD 2.00** per share
- To Holders of **Common shares: LBP 650** per share

The Ordinary General Assembly also decided to discharge the chairman and members of the Board of Directors in respect of activities performed during the year ended December 31, 2010, and elected Messrs Salim Sfeir, Adib Millet, Antoine Abdel Massih, Fawaz Naboulsi, H.E. Anwar Mohamad El-Khalil, Emirates Bank International pjsc, Eng. Rached Ben Saad Al Rached, to the Board of Directors for a three year period that will end when the Ordinary General assembly will convene to approve the accounts of the year **2013**.

*Daily Bulletin – 13/04/2011*

• **Bank of Beirut SAL agreed to acquire 85% stake in Australia's Laiki Bank:**

**Bank of Beirut, February 21, 2011:** In a statement jointly issued by Marfin Popular Bank and Bank of Beirut s.a.l., the two institutions confirmed having signed an agreement for the acquisition of 85% of the shares of Laiki Bank (Australia) Ltd by Bank of Beirut s.a.l. The transaction has already been approved by the relevant regulatory authorities in Australia, Cyprus and Lebanon.

This cross-border transaction reflects the deliberate strategy of Bank of Beirut s.a.l. to expand in selected markets with strong Lebanese diaspora.

As a result of this acquisition, Bank of Beirut s.a.l. will have a total network of 65 branches of which 50 branches in Lebanon, 10 branches in Australia through its APRA-regulated subsidiary Laiki Bank (Australia) Ltd, two branches in the United Kingdom and Germany through its FSA-regulated subsidiary Bank of Beirut (UK) Ltd, one branch in Cyprus and two branches in the Sultanate of Oman. The consolidated balance sheet will be around USD 9 Billion with USD 6.88 Billion in deposits.

Post the transaction, the equity capital of Laiki Bank (Australia) Ltd will double, therefore propelling the Bank into a stronger position in the Australian banking sector.

Commenting on the transaction, Mr. Salim Sfeir, Chairman and General Manager of Bank of Beirut s.a.l. noted:

“Entering the Australian banking sector is a direct materialization of our strategy to expand outside Lebanon and serve our customers wherever they are. After highly successful operations whether in the UK, Germany, Cyprus, Oman and other overseas markets, the acquisition of a majority ownership in Laiki Bank (Australia) Ltd will allow us to further improve our performance and offer our customers an expanded international platform that caters for all their needs.

Our decision to proceed with the acquisition was easy to take given the undoubted competence of the bank's staff and senior management as well as the prime quality of the bank's assets. I have absolute confidence that the operational integration process will proceed very smoothly and that the combination of our staff expertise with that of the employees of Laiki Bank (Australia) Ltd will provide our customers with the same, if not improved, quality of service.”

James Wakim, formerly CEO of Arab Bank Australia, has been appointed to lead Laiki Bank (Australia) Ltd through this new phase. A professional career banker with high-level experience in banking in

Australia, Mr Wakim is confident that the change will trigger a new era of even stronger interaction with the Greek-Australian community as well as Australian citizens of Lebanese origin.

“The Bank has established an excellent reputation in the banking sector and has catered extremely well to the Greek and Cypriot communities in Australia for many years. We plan to build on these foundations in the years ahead and to reinforce the already existing indelible links between us.”

Bank of Beirut s.a.l. is one of the largest banks in Lebanon operating in the following 8 countries: Lebanon, Cyprus, the United Kingdom, Germany, the United Arab Emirates, the Sultanate of Oman, Iraq and Nigeria. It is one of the leading banks in Lebanon in terms of Housing Loans and is undisputedly the leader in Trade Finance and Asset/Fund Management, with a strong foothold in corporate banking. The Bank focuses on the social development of the communities it serves, quality of service and the creation of shareholders' value.

In addition to Laiki Bank (Australia) Ltd, Bank of Beirut s.a.l. owns several subsidiaries of which Bank of Beirut Invest s.a.l., Bank of Beirut (UK) Ltd, Beirut Life s.a.l., Beirut Brokers Co s.a.r.l. and BoB Finance s.a.l.

*Daily Bulletin – 21/02/2011*

• **De-listing of Bank Of Beirut Preferred Shares Class "C":**

Further to the decision of the Board of Directors of **Bank of Beirut SAL** dated 17/8/2010, that decided to re-purchase all the preferred shares class C on the redemption date, and further to the decision of the Extraordinary General Meeting of shareholders of the Bank held on December 29, 2010 concerning the verification of the completion of the redemption and cancellation of the Bank's Preferred Shares Class C. The Beirut Stock Exchange decided to de-list the above mentioned shares (**BOBPC**) before the opening of the trading session of **December 30, 2010**.

**For more details refer to circular 323/2010 dated 30/12/2010**

• **Notice of an Extraordinary General Assembly Meeting:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Extraordinary General Assembly meeting to be held at 3 p.m., on Thursday November 11, 2010, at the company's Head Office, Foch St, Beirut Downtown to study the following agenda:

- 3- Amend some decisions of the Extraordinary General Assembly that was held on September 29, 2010.
- 4- Other matters

*Daily Bulletin – 28/10/2010*

• **Notice of an Ordinary General Assembly Meeting:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Ordinary General Assembly meeting to be held **exceptionally** at 3 p.m., on Wednesday October 20, 2010, at the company's Head Office, Foch St, Beirut Downtown to study the following agenda:

- 5- Elect new Board members for the remaining period of the board.
- 6- Other matters

***Daily Bulletin – 06/10/2010***

**• Notice of an Extraordinary General Assembly Meeting:**

The shareholders of Bank of **Beirut S.A.L.** are invited to attend an Extraordinary General Assembly meeting to be held at 3 p.m., on Wednesday September 29, 2010, at the company's Head Office, Foch St, Beirut Downtown to discuss the following agenda:

- 1- Increase the bank's Capital through the issuance of new non cumulative, convertible and redeemable Preferred Shares of Class "G".
- 2- Amend some articles of the Bank's by-laws according to the share capital increase.
- 3- Other matters

***Daily Bulletin – 08/09/2010***

**• Dividends Distribution:**

The Ordinary General Assembly of Shareholders of **Bank of Beirut S.A.L.** convened on April 6, 2010 and resolved to approve the Bank's accounts for the year 2009 and declare a gross distribution of dividends (before 5% withholding tax) as follows:

- To Holders of **Series "C" Preferred Shares: USD 2.27** per share.
- To Holders of **Series "D" Preferred Shares: USD 2.25** per share.
- To Holders of **Series "E" Preferred Shares: USD 2.00** per share.
- To Holders of **Series "F" Preferred Shares: USD 0.58** per share.
- To Holders of **Common Shares: LBP 625** per share.

Net dividends (after deduction of the applicable withholding tax at the rate of 5%) are paid through Midclear S.A.L. on April 15, 2010 for the holders of shares as at March 30, 2010 (Record Date), according to the records of Midclear S.A.L.

***Daily Bulletin – 28/04/2010***

**• Notice of an Ordinary General Assembly:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Ordinary General Assembly meeting to be held at 3 p.m., on Tuesday April 6, 2010, at the company's Head Office, Foch St, Beirut Downtown.

***Daily Bulletin – 18/03/2010***

**• Extraordinary General Assemblies held on December 29, 2009 and December 30, 2009:**

The Extraordinary General Assemblies of shareholders of **Bank of Beirut S.A.L.** held on December 29, 2009 and December 30, 2009 verified the Capital increase of the Bank by an amount of LBP /6,741,630,000/ through the issuance of 5,618,025 nominal common shares. The share capital increase was completed and the subscription to the said shares was fulfilled. Accordingly, the Capital of the Bank becomes LBP /75,344,880,000/.

**• Extraordinary General Assembly Meeting held on October 21, 2009:**

The Extraordinary General Assembly of **Bank of Beirut S.A.L.** held on October 21, 2009 decided to:

- Increase the bank's Capital from LBP /68,603,250,000/ to LBP /75,344,880,000/ by issuing /5,618,025/ new common shares with a par value of LBP /1,200/ per share.
- Amend articles 7 & 8 of the Bank's by-laws.
- Increase the Cash Contribution to Capital in US Dollars by an amount equivalent to 60% of the Capital increase.
- Above decisions will be suspended till The Bank gets the approval of Banque du Liban.

• **Additional listing of /1,872,675/common share issued by Bank of Beirut S.A.L. in the official market of the BSE:**

The Beirut Stock Exchange decided to accept the listing, trading and pricing of an additional /1,872,675/ common shares, with a par value of LBP /1,200/ each, issued by **Bank Of Beirut SAL** in the official market of the stock exchange. These shares will be added to the previously listed common shares; thus the percentage of listed common shares in the mentioned market will become 33.333%, and that in addition to the bank's preferred shares Class "C", Class "D" and Class "E", excluding Class "F".  
Trading with the mentioned shares is scheduled to start on Wednesday 17/02/2010.

**For more details refer to circular 300/2010 dated 12/02/2010**

• **Listing, trading and pricing of all Preferred Shares Class (E) issued by Bank of Beirut S.A.L. in the official market of the BSE:**

The Beirut Stock Exchange decided to accept the listing, trading and pricing of the /2,400,000/ Preferred Shares Class (E), issued by Bank of Beirut SAL in the official market of the stock exchange.  
Trading with the Preferred Shares Class (E) starts on Wednesday 30/12/2009.

**For more details refer to circular 299/2010 dated 28/12/2009**

• **Notice of an Extraordinary General Assembly meeting:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Extraordinary General Assembly meeting to be held at 3 p.m., on Tuesday December 29, 2009, at the company's Head Office, Foch St, Beirut Downtown to study and state the following agenda:

- 1- Verify of the completion of the increase in the Bank's capital from LBP /68.603.250.000/ to LBP /75.344.880.000/.
- 2- Verify the adequate completion of the procedures of the Bank's Capital increase.
- 3- Announce that the Capital of the bank is LBP /75.344.880.000/
- 4- Other Matters

***Daily Bulletin – 15/12/2009***

• **Extraordinary General Assembly Meeting held on September 18, 2009:**



The Extraordinary General Assembly of **Bank of Beirut SAL** held on September 18, 2009 decided to:

- Approve all the procedures of the Capital increase.
- Announce that the Capital of Bank of Beirut S.A.L. became LBP /68,603,250,000/ fully paid
- Transfer the total amount of the issue premium paid for the new Preferred shares (F) issued as a result of the Capital increase to the issue premium account.

***Daily Bulletin – 26/10/2009***

• **Notice of an Extraordinary General Assembly:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Extraordinary General Assembly meeting to be held at 3 p.m. on Wednesday October 21, 2009 at the Head Office, Foch St, Beirut Downtown to study and state the following agenda:

- 1- Increase the capital of the Bank.
- 2- Amend some articles of the By-Laws.
- 3- Other Matters

***Daily Bulletin – 02/10/2009***

• **Bank of Beirut Extraordinary General Assembly for holders of Preferred Shares Class D held on 13/05/2009:**

The Extraordinary General Assembly of Bank of Beirut held on May 13, 2009 decided to:

- Adopt the By-Laws of the owners of Preferred Shares Class "D".
- Assign Mr. Rached Ghanem and Roger Dagher as representatives of the owners of Preferred Shares Class "D" empowered by the authorities specified in the By-Laws of the Assembly of shareholders of Preferred Shares Class "D".

***Daily Bulletin – 29/09/2009***

• **Notice of an Extraordinary General Assembly meeting:**

The shareholders of Bank of Beirut S.A.L. are invited to attend an Extraordinary General Assembly meeting to be held at 12 noon on Friday September 18, 2009 at the Head Office, Foch St, Downtown Beirut to study and state the following agenda:

- 1- Verify the subscription of the total nominal value of the Preferred shares (F) represented to increase the capital of the Bank from LBP /65.003.250.000/ to LBP /68.603.250.000/, as well as, the whole issue premium of these Preferred shares.
- 2- Verify the adequate completion of the procedures of the Capital increase.
- 3- Announce that the Capital of the bank is LBP /68.603.250.000/
- 4- Other Matters

***Daily Bulletin – 03/09/2009***

• **Additional listing of /1,413,847/common share:**

The BSE decided to accept the listing, trading and pricing of an additional /1,413,847/ common shares, with a par value of LBP /1,200/ each, issued by **Bank Of Beirut SAL** in the official market of the stock exchange. These shares will be added to the previously listed common shares; thus the percentage of listed common shares in the mentioned market will become 33.333%, and that in addition to the total number of the bank's preferred shares Class "C" and Class "D", excluding Class "E".

Trading with the mentioned shares is scheduled to start on Monday morning 25/05/2009.

**For more details refer to circular 281/2009 dated 20/05/2009**

• **Extraordinary General Assembly held on April 2, 2009:**

The Extraordinary General Assembly of **Bank of Beirut SAL** held on April 2, 2009 decided to:

- Amend the first paragraph from the fourth decision taken by the Extraordinary General Assembly held on 13/11/2008 to become as follows: The Extraordinary General Assembly decide to list all the Preferred shares Class “E” in the BSE, this listing will be executed in a maximum period of 1 year from the completion of this operation.
  - Amend paragraph “C” from Article 8 of the Bank’s By-Laws to become:  
C- List /24,269,792/ shares from the total shares that constitute the Capital of the bank to be tradable in the financial markets:
    - 1- These shares will be distributed as follow:
      - Common Shares: /14,949,792/ shares
      - Preferred Shares Class “C”: /2,920,000/ shares
      - Preferred Shares Class “D”: /4,000,000/ shares
    - 2- List /2,400,000/ Preferred shares Class “E” before 30/12/2009.
- This decision will be pending till the approval of the Central Bank.
- Delegate the Chairman- General Manager and member of the Board of Directors- and/or the vice president with the authorization right, to execute the decisions taken by this assembly and proceed with all the necessary legal transactions and sign all the documents for this purpose.

*Daily Bulletin – 04/05/2009*

• **Ordinary General Assembly Meeting held on April 2, 2009:**

The Ordinary General Assembly of **Bank of Beirut SAL** held on April 2, 2009 decided to:

- Approve the public & private reports of the Board of Directors for the fiscal year 2008.
- Approve the public & private reports of the Auditors for the fiscal year 2008.
- Approve the Balance Sheet and the Income Statement for the fiscal year ending 31/12/2008.
- Allocate the profits of the Bank for the year 2008 amounting to LBP /73,821,407,017/ as follows:
  - Appropriate an amount of LBP /7,382,140,701/ to legal reserve.
  - Appropriate an amount of LBP /6,177,862,200/ to reserve for general banking risks.
  - Distribute an amount of LBP /12,134,400,479/; equals to USD /8,049,354/ to the owners of preferred shares (C).
  - Distribute an amount of LBP /13,567,500,000/; equals to USD /9,000,000/ to the owners of preferred shares (D).
  - Distribute an amount of LBP /28,030,859,375/ to the owners of common shares.
  - Transfer an amount of LBP /5,580,671,924/ to a reserve account specified to the Capital increase, to be distributed as follows:
    - 1) An amount of LBP /1,951,074,604/ as a reserve for appropriated real estate.
    - 2) An amount of LBP /2,266,384,320/ as a reserve for doubtful debts
    - 3) An amount of LBP /1,363,213,000/ as a reserve resulting from net profits realized from selling appropriated real estate for loan settlement.
  - Transfer an amount of LBP /947,972,338/ to the Free Reserve account.
- Transfer an amount of LBP /904,500,000/; equals to USD /600,000/ from the Free Reserve to the issue premium- Preferred shares Class “D”.
- Discharge the chairman and members of the board from any liability for matters relating to the bank’s management in 2008.

- Give the chairman and members of the board of directors the authorizations stipulated in Articles 158 and 159 of the Lebanese Commercial Code and the authorization stipulated in Article 152 of the Cash and credit Code.
- Transfer an amount of LBP /2,888,000,000/ from the “Retained profits” to “General banking risks”.

*Daily Bulletin – 04/05/2009*

• **Notice of Extraordinary General Assembly meeting for the holders of Preferred shares Class “E”:**

Bank of Beirut S.A.L. invites the holders of Preferred shares Class “E” to attend an Extraordinary General Assembly meeting to be held at 4 p.m. to on Wednesday May 13, 2009 at the Bank's Headquarters to discuss the following agenda:

- 1- Draft the by-laws of the General Body of shareholders of Preferred shares “E”
- 2- Assign the representatives of the body
- 3- Other matters

*Daily Bulletin – 30/04/2009*

• **Notice of Extraordinary General Assembly meeting for the holders of Preferred shares Class “D”:**

Bank of Beirut S.A.L. invites the holders of Preferred shares Class “D” to attend an Extraordinary General Assembly meeting to be held at 3 p.m. on Wednesday May 13, 2009 to:

- 1- Draft the by-laws of the General body of shareholders of Preferred shares Class “D”
- 2- Assign the representatives of the body
- 3- Other matters

*Daily Bulletin – 30/04/2009*

• **Dividends Distribution:**

The Ordinary General Assembly of **Bank of Beirut S.A.L.** held its annual meeting on 02/04/2009 and decided to approve the Balance sheet and Income Statements and to allocate the profits of the year 2008.

The Ordinary General Assembly decided to distribute dividends to the holders of common shares and preferred shares as follows:

- **Common Shares: LBP 625 per share; a total of about LBP 28 billion.**
- **Preferred shares Class “C”: USD 8,049,343 about 11 % of the issuance price**
- **Preferred shares Class “D”: USD 9,000,000 about 9% of the issuance price**

*Daily Bulletin – 23/04/2009*

• **Notice of Extraordinary General Assembly:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Extraordinary General Assembly meeting to be held at 4 p.m. on Thursday April 2, 2009 at the Bank's Head Office, Foch St, Downtown Beirut to discuss the following agenda:

- 1- Amend the Article 1 of the 4<sup>th</sup> decision taken by the Extraordinary General Assembly held on 13/11/2008.
- 2- Other Matters.

*Daily Bulletin – 17/03/2009*

• **Notice of Ordinary General Assembly meeting:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Ordinary General Assembly meeting to be held at 3 p.m. on Thursday April 2, 2009 at the Bank's Head Office, Foch St, Downtown Beirut

*Daily Bulletin – 17/03/2009*

• **De-Listing of Bank of Beirut Preferred Shares Class (B):**

Based on the Extraordinary General Assembly resolutions of **Bank of Beirut S.A.L.** held on November 13, 2008, related to the redemption of Class “B” preferred shares and to the increase of the Bank’s Capital, and based on the approval of the above resolutions by the Council of the Central Bank of Lebanon, the BSE decided to:

- 1- Consider Tuesday 30/12/2008 as the last trading day with Bank of Beirut Preferred Shares Class (B).
- 2- De-List the mentioned shares by the end of the trading session of 30/12/2008.
- 3- Cancel the mentioned share (Bank of Beirut Preferred B) from the register of listed securities as of the mentioned date.

**For more details refer to circular 277/2008 dated 30/12/2008**

*Daily Bulletin – 30/12/2008*

• **Notice to the owners of Preferred shares (Class B):**

**Bank of Beirut S.A.L.** announces to the owners of Preferred shares (Class B) that the Board of Directors decided in its meeting held on 28/10/2008 to repurchase, prior to maturity, all the Preferred shares (Class B), and that according to Article B-3 of Part 4 of the first decision taken by the Extraordinary General Assembly of the shareholders of Bank Beirut S.A.L. held on 12/11/2003.

*Daily Bulletin – 03/11/2008*

• **Notice of Ordinary General Assembly meeting:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Ordinary General Assembly meeting to be held at 4 p.m. on Thursday November 13, 2008 at the Bank's Head Office, Foch St, Downtown Beirut to study and state the following agenda:

- 1- Distribute a prepayment on the profits of the fiscal year 2008 specified to pay the due fixed profits for the owners of Preferred shares (category B) till the premature purchasing date.
- 2- Divers matters.

*Daily Bulletin – 29/10/2008*

• **Notice of Extraordinary General Assembly meeting:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Extraordinary General Assembly meeting to be held at 3 p.m. on Thursday November 13, 2008 at the Bank's Head Office, Foch St, Downtown Beirut to study and state the following agenda:

- 1- Amend the decisions taken by the Extraordinary General Assembly held on 12/11/2003 and that by stating the repurchase and early cancellation of all preferred shares (category B) issued by Bank of Beirut S.A.L., and increase the capital of the bank by transferring amounts from the Free Reserve to the Capital.
- 2- Amend some of the articles of the By-Laws according to the repurchase, cancellation and Capital increase mentioned above.

- 3- Increase Bank of Beirut's Capital by issuing new Preferred shares (Category H), of perpetual type, Non-cumulative returns, and defines the rest of the conditions of these shares.
- 4- Increase the number of common shares actually listed in the financial markets.
- 5- Amend some articles of the By-Laws of the company according to the Capital increase and to the increase in the number of listed shares, as mentioned.
- 6- Other matters

***Daily Bulletin – 29/10/2008***

• **Notice of Extraordinary General Assembly:**

The shareholders of Bank of Beirut S.A.L. are invited to attend an Extraordinary General Assembly meeting to be held at 3 p.m. on Wednesday July 23, 2008 at the Head Office, Foch St. Downtown Beirut to study and state the following agenda:

- 1- Amend the decisions taken by the Extraordinary General Assembly held on 24/04/2008 related to the increase in the Bank's Capital.
- 2- Amend some articles of the By-Laws as presented previously
- 3- Other Matter

***Daily Bulletin – 02/07/2008***

• **Bank of Beirut Ordinary General Assembly Meeting held on April 24, 2008:**

The Ordinary General Assembly of Bank of Beirut that was held on April 24, 2008 decided to:

- Approve the public & private reports of the Board of Directors for the fiscal year 2007.
- Approve the public & private reports of the Auditors for the fiscal year 2007.
- Approve the Balance Sheet and the Income Statement for the fiscal year ending 31/12/2007.
- Distribute an advance on the profits of the fiscal year 2007 allocated completely to pay the fixed profits amounting to LBP /5.949.303.525/ for the owners of Preferred shares (A) and LBP /3,640,612,500/ for the owners of Preferred shares (B).

Also distributing an amount of LBP /212,034,398/ from the profits of the fiscal year 2007 as the balance of the fixed due profits of the Preferred shares (A) for the period from 01/01/2008 to the date of transferring these shares to normal shares or repurchasing or canceling by Bank of Beirut S.A.L. according to the situation.

- Allocate the profits of the bank for the year 2007 as follows:
  - Appropriate the amount of LBP /4,980,000,000/ as a legal reserve of 10%.
  - Appropriate the amount of LBP /5,230,000,000/ as a reserve for general banking risks.
  - Distribute an amount of LBP /8,803,800,000/ to the owners of preferred shares ( C )
  - Distribute an amount of LBP /1,598,363,055/ to the owners of preferred shares (D)
  - Distribute dividends for an amount of LBP /550/ for every common share issued till 31/12/2007.
  - Transfer the amount of LBP /4,547,200,000/ to a reserve account specified to liberate the Capital increase from LBP /56,794,500,000/ to LBP /61,341,700,000/ by issuing /4,060,000/ new common shares with a par value of LBP /1,120/ each, distributed free of charge for the owners of common shares issued till 31/12/2007, amounting /40,600,000/ shares, 1 new common share per 10 old common shares from the mentioned common shares.
  - Transfer the remaining profits amounting LBP /710,647,373/ to the Free Reserve account.
  - Specify an amount of LBP /1,591,250,472/ as a reserve for lands owned to cover debt.
- Discharge the chairman and members of the board from any liability for matters relating to the bank's management in 2007.
- Elect the members of the Board of Directors for 3 years that will end when the Ordinary General assembly will convene to approve the accounts of the year 2010. The members are:
  - Mr. Salim Sfeir

- Mr. Adib Millet
- Mr. Antoine Abdel Massih
- Mr. Nar Khatchadourian
- Mr. Fawaz Naboulsi
- H.E. Anwar Mohamad El-Khalil
- Emirates Bank International pjsc
- Mr. Abdallah Ben Fahed Al-Mugayel
- Give the chairman and members of the board of directors the authorizations stipulated in Articles 158 and 159 of the Lebanese Commercial Code and the authorization stipulated in Article 152 of the Cash and credit Code.
- Nominate Deloitte & Touch as auditors of the bank for the years 2008, 2009 & 2010.

*Daily Bulletin – 30/04/2008*

• **Notice of Extraordinary General Assembly meeting to be held on April 24, 2008:**

The shareholders of **Bank of Beirut S.A.L.** are invited to attend an Extraordinary General Assembly meeting to be held at 4 p.m. on Thursday, April 24, 2008 at the Head Office, Foch St, Downtown Beirut to study and state the following agenda:

- 4- Increase the capital of Bank of Beirut S.A.L.
- 5- Amend some articles of the By-Laws as presented previously
- 6- Other Matter

*Daily Bulletin – 09/04/2008*

• **Notice of Ordinary General Assembly:**

The shareholders of Bank of Beirut S.A.L. are invited to attend an Ordinary General Assembly meeting to be held at 3 p.m. on Thursday, April 24, 2008 at the Head Office of the bank, Foch St, Downtown Beirut

*Daily Bulletin – 09/04/2008*

• **Bank of Beirut General Assembly Meeting held exceptionally on January 28, 2008:**

The Ordinary General Assembly of **Bank of Beirut SAL** that was held exceptionally on January 28, 2007 decided to:

Distribute an advance on the profits of the fiscal year 2007 to pay the due dividends to the owners of preferred shares Class (A) & (B), thus appropriating an amount equal to USD /3,946,470/ for preferred shares class (A) and USD /2,415,000/ for preferred shares class (B); the distribution tax must be deducted.

*Daily Bulletin – 08/02/2008*

• **Listing, trading and pricing of all of preferred shares Category (D) issued by Bank of Beirut S.A.L. in the official market of the BSE:**

The BSE decided to accept the listing, trading and pricing of the /4,000,000/ preferred shares Category (D) issued by **Bank of Beirut S.A.L.** in the official market of the BSE. The details of the listing and trading are as follows:

- **Type of shares:** Preferred, Non Cumulative, perpetual and redeemable shares.
- **Number:** /4,000,000/ Preferred shares
- **Category:** (D)
- **Issue price per preferred share:** USD /25/
- **Par value per preferred share:** LBP /1,000/

- **Annual Dividend per preferred share:** 9% of the issuance price with conditioned due date and payment as stated in Annex No.2

**For more details refer to circular 258/2008 dated 23/01/2008**

**• Extraordinary General Assembly Meeting held on November 19, 2007:**

The Extraordinary General Assembly of Bank of Beirut that was held on November 19, 2007 decided to:

- Approve the subscription schedule and the final liberation of the Capital increase of Bank of Beirut S.A.L. from LBP /51,520,000,000/ to LBP /55,520,000,000/ and on all the documents and transactions that were organized in order to accomplish this increase.
- Transfer the issuance premium paid for the newly issued preferred shares class (D) in consequence to the Capital increase to the additional paid in Capital account.

**• Notice of Extraordinary General Assembly:**

The shareholders of Bank of Beirut S.A.L. are invited to attend an Extraordinary General Assembly meeting to be held at 3 p.m. on Monday, November 19, 2007 at the Bank's Head Office, Foch St, Downtown Beirut to study and state the following agenda:

- 1) Investigate the validity of the subscription and total liberation of the whole nominal value of the preferred shares (Class D) represented to increase the Capital of Bank of Beirut S.A.L. from LBP /51,520,000,000/ to LBP /55,520,000,000/ and for the whole issue premium of these preferred shares.
- 2) Make sure that all Capital increase transactions are executed correctly.
- 3) Announce that Bank of Beirut S.A.L. Capital has become LBP /55,520,000,000/.
- 4) Cancel number of preferred shares (Class A) following the repurchase of these shares by Bank of Beirut S.A.L., distribute the nominal value on the remaining Bank's shares, and increase the capital of Bank of Beirut S.A.L. by transferring an amount from the Free Reserve account to the Capital account.
- 5) Amend Articles 7 & 8 of the company's By-Laws according to the cancellation, distribution and Capital increase mentioned above.
- 6) Other matters.

***Daily Bulletin – 03/11/2007***

**• Offering of Series “D” Perpetual Preferred Shares:**

The **Bank of Beirut** is offering up to 3,000,000 Series “D” Perpetual Shares for eligible investors. These shares are non-cumulative perpetual redeemable preferred shares having an issue price of USD 25 per share, of which the equivalent of LBP 1000 shall represent the par value of each share and the balance constitute an issue premium.

Each share of Series “D” will be entitled an annual dividend equal to 9.00% per year of the Issue Price, provided that (i) there are enough Declared Net Profits to allow the payment of such Annual Dividend; (ii) the Bank is in compliance with all ratios imposed by the CBL and the BCC; and (iii) the Bank's Ordinary General Meeting of shareholders resolves the distribution of the Annual Dividend.

**• Extraordinary General Assembly Meeting held on September 21, 2007:**

The Extraordinary General Assembly of **Bank of Beirut SAL** that was held on September 21, 2007 decided to:

- Repurchase and cancel before the due date, the Preferred shares class (A) from shareholders who wish to subscribe to Preferred shares (D) issued by the Bank.
- Increase the issuance volume of Preferred shares (D) issued by Bank of Beirut S.A.L. to become /4,000,000/ new nominal shares, with a par value per share of LBP /1,000/. Therefore, the Capital becomes LBP /55,520,000,000/, thus amending the first section of the first decision taken by the Extraordinary General Assembly held on 30/07/2007.
- Amend the second decision taken by the Extraordinary General Assembly held on 30/07/2007 to become:

- Second Decision: The Extraordinary General Assembly decided to list the preferred shares (D) amounting to /4,000,000/ shares on the Beirut Stock Exchange.
- Amend the third decision taken by the Extraordinary General Assembly held on 30/07/2007 to become:
  - Third decision: The Extraordinary General Assembly decided to amend Articles 7 & 8 from the bank's By-Laws.
- Suspend the decisions taken by this assembly up till the Central Bank approves them
- Nominate the Chairman- General Manager & member of the Board of Directors- the General Manager to execute the decisions taken by this assembly.

• **Extraordinary General Assembly Meeting held on July 30, 2007:**

The Extraordinary General Assembly of **Bank of Beirut** that was held on July 30, 2007 decided to:

- Increase the Capital of the Bank from LBP /51,520,000,000/ to LBP /54,520,000,000/ by issuing /3,000,000/ new nominal preferred shares class (D), with a par value of LBP /1,000/ per share.
- Amend articles 7 & 8 of the By-Laws.
- Nominate the Chairman- General Manager & member of the Board of Directors- the General Manager to execute the decisions taken by this assembly.

• **Ordinary General Assembly Meeting held on April 4, 2007:**

The Ordinary General Assembly of **Bank of Beirut SAL** that was held on April 7, 2007 decided to:

- Approve the public & private reports of the Board of Directors for the fiscal year 2006.
- Approve the public & private reports of the Auditors for the fiscal year 2006.
- Approve the Balance Sheet and the Income Statement for the fiscal year ending 31/12/2006.
- Approve the decisions of the previous General Assembly Meeting held exceptionally on 07/02/2007 related to the distribution of the profits amounting LBP /10,273,612,500/ to the owners of preferred shares (Class A) & (Class B).
- Appropriate the net profit of the Bank that reached LBP /46,986,425,000/ on the following basis:
  - Appropriate an amount of LBP /4,698,700,000/ to legal reserve 10%.
  - Appropriate an amount of LBP /3,804,122,000/ to reserve for general banking risks.
  - Appropriate an amount of LBP /8,803,800,000/ to the owners of the preferred shares "Class C".
  - Ratify an amount of LBP /450/ for shareholders carrying common share what totals LBP /18,270,000,000/.
  - Transfer of the balance of the profits amounting LBP /11,409,803,000/ to "*Retained Earnings*".
- Discharge the chairman and members of the board from any liability for matters relating to the company's management in 2006.
- Give the chairman and members of the board of directors the authorizations stipulated in Articles 158 and 159 of the Lebanese Commercial Code.
- Grant new credits and renews credits for some branch managers in the Bank.
- Delegate the chairman to specify the remunerations of the Auditors for the year 2007.

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• **Bank of Beirut General Assembly Meeting held exceptionally on February 7, 2007:**

The Ordinary General Assembly of **Bank of Beirut SAL** held exceptionally on February 7, 2007 decided to:



- Distribute an advance on the profits of the fiscal year 2006 amounting USD /6,815,000/ fully allocated to pay the fixed due profits for the owners of preferred shares (Class A) & (Class B) that counter values in LBP on the distribution date. the distribution is allocated as follows: USD /4,400,000/ for the owners of Preferred shares (Class A) and USD /2,415,000/ for the owners of preferred shares (Class B).
- Give the necessary authorizations by virtue of Article 158 of the Lebanese Commercial Code for the Subordinated Loan amounting USD /20,000,000/ intended to be given to Bank of Beirut (U.K.) Ltd.
- Transfer part of the Retained Earnings to the Free Reserves by an amount equals at least the liquidity used or that will be used by Bank of Beirut S.A.L. to purchase part of his shares.